

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metal Hawk Limited
ABN	24 630 453 664

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Edwards
Date of last notice	15 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	A. <M & B EDWARDS SMSF A/C> (Mr Michael Edwards is a joint trustee of the Self-Managed Superannuation Fund)
Date of change	25 March 2024

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<p>No. of securities held prior to change</p>	<p>A. (i) 227,273 fully paid ordinary shares.</p> <p>B. (i) 500,000 unlisted Director options exercisable at \$0.29 each on or before 10 November 2027; (ii) 500,000 performance rights (Tranche A) expiring 10 November 2028; and (iii) 500,000 performance rights (Tranche B) expiring 10 November 2028</p>
<p>Class</p>	<p>A. (i) fully paid ordinary shares</p> <p>B. (i) unlisted Director options; (ii) performance rights</p>
<p>Number acquired</p>	<p>A. (i) 55,556 fully paid ordinary shares.</p>
<p>Number disposed</p>	<p>Nil</p>

+ See chapter 19 for defined terms.

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<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A. (i) A\$10,000.</p>
<p>No. of securities held after change</p>	<p>A. (i) 282,829 fully paid ordinary shares. B. (i) 500,000 unlisted Director options exercisable at \$0.29 each on or before 10 November 2027; (ii) 500,000 performance rights (Tranche A) expiring 10 November 2028; and (iii) 500,000 performance rights (Tranche B) expiring 10 November 2028.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of fully paid ordinary shares, as approved by shareholders at Extraordinary General Meeting held on 18 March 2024.</p>

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.