



Announcement Summary

Entity name
QORIA LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday April 02, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QOR	ORDINARY FULLY PAID	136,077	02/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QORIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

QOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-May-2022 12:13

Announcement Title

New - Proposed issue of securities - FZO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of shares in part-repayment of accrued interest payable on outstanding convertible notes. Refer to Notice of Meeting to Shareholders lodged 20 May 2022 for further details.



Placement Details

QOR : ORDINARY FULLY PAID

2/4/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

136,077

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares being issued in part-repayment of accrued interest payable on convertible notes

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.470000

Any other information the entity wishes to provide about the +securities to be quoted

Shares being issued in part-repayment of accrued interest payable on convertible notes. Refer to ASX announcement lodged 2 May 2022 entitled "Family Zone to acquire global parent control leader Qustodio".



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QOR : ORDINARY FULLY PAID	1,171,845,890

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QORAW : CONVERTIBLE NOTES	4,161
QORAAB : WARRANTS	16,045,408
QORAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
QORAT : PERFORMANCE RIGHTS	96,017,697
QORAZ : OPTION EXPIRING 30-JUN-2027 EX NIL	6,126,121
QORAAA : OPTION EXPIRING 30-JUN-2027 EX \$0.36	3,000,000
QORAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,100,000