



Announcement Summary

Entity name

PENTANET LIMITED

Date of this announcement

Tuesday April 02, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	1,000,000	02/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENTANET LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

617506279

1.3 ASX issuer code

5GG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dominic O'Hanlon	Flare Pty Ltd <the DomKaz trust>	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20231025/pdf/05whdyzrb8y473.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	22/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

5GG : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20231025/pdf/05whdyzrb8y473.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GG : ORDINARY FULLY PAID	373,727,213

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GGAH : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,957,000
5GGAI : OPTION EXPIRING 30-JUN-2024 EX \$0.37	1,970,000
5GGAJ : OPTION EXPIRING 30-JUN-2024 EX \$0.50	1,970,000
5GGAE : OPTION EXPIRING 30-JUN-2024 EX \$0.30	7,900,000
5GGAF : OPTION EXPIRING 30-JUN-2024 EX \$0.37	7,900,000
5GGAG : OPTION EXPIRING 30-JUN-2024 EX \$0.50	7,900,000
5GGAK : PERFORMANCE RIGHTS	4,965,624
5GGAL : OPTION EXPIRING 30-JUN-2026 EX \$0.093	3,405,524
5GGAM : OPTION EXPIRING 30-JUN-2027 EX \$0.124	6,309,900
New class - code to be confirmed : Options	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2023