



3 April 2024

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

CLEANSING NOTICE PURSUANT TO SHARE PURCHASE PLAN

ChemX Materials Limited (ACN 664 982 123) (**Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**).

The Company confirms that it will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (announced to ASX on 25 March 2024) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

In accordance with the Instrument, the Company gives notice that:

1. it will be issuing the Shares without disclosure to investors under Part 6D.2 or Part 7.9 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The release of this announcement was authorised by the Board of ChemX Materials Limited.

Yours faithfully

For and on behalf of ChemX Materials Limited
Warrick Hazeldine
Non-Executive Director