

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------------------|
| Name of entity | AF Legal Group Ltd |
| ABN | 82 063 366 487 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Peter Johns |
| Date of last notice | 23 June 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <p>1) Westferry Operations Pty Ltd <The Westferry Fund></p> <p>2) Westferry Operations Pty Ltd <The Westferry Legal Services Fund></p> <p>Peter Johns is a director and 51% owner of Westferry Operations Pty Ltd.</p> <p>Peter Johns is a director, 51% owner and employee of Westferry Management Pty Ltd, a company engaged to manage investments for The Westferry Fund.</p> <p>Peter Johns is, indirectly, a significant unitholder in The Westferry Fund.</p> |
| Date of change | 26 March 2024 |

+ See chapter 19 for defined terms.

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|---|--|
| No. of securities held prior to change | 10,845,300 fully paid ordinary shares held in the name of Westferry Operations Pty Ltd <The Westferry Fund> |
| Class | Fully paid ordinary shares |
| Number acquired | 1) 711,326 fully paid ordinary shares in the name of Westferry Operations Pty Ltd <The Westferry Fund> 2) 2,000,000 fully paid ordinary shares in the name of Westferry Operations Pty Ltd <The Westferry Legal Services Fund> |
| Number disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Issue price of \$ 0.15 per Share. |
| No. of securities held after change | 1) 3,556,626 held in the name of Westferry Operations Pty Ltd <The Westferry Fund> 2) *10,000,000 held in the name of Westferry Operations Pty Ltd <The Westferry Legal Services Fund> * On 30 June 2023, 8,000,000 shares from the existing entity Westferry Operations Pty Ltd <The Westferry Fund> were transferred to Westferry Operations Pty Ltd <The Westferry Legal Services Fund> at a unit price of 16.5c. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in the non-renounceable, prorata entitlement offer on the basis of 1 new fully paid ordinary share in the Company at an issue price of \$0.15 per new share for every 4 existing Shares held as announced on 29 February 2024. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|---------------------------|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |

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|---|-----|
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.