

ASX Release

Level 10
127 Creek Street
Brisbane QLD 4000

3 April 2024

Release of Securities from Escrow

In accordance with Listing Rule 3.10A, **Noble Helium Limited** (ASX:NHE) ("**Noble Helium**" or "**the Company**") advises that the securities set out below are due to be released from ASX escrow on 11 April 2024:

Security	Quantity
NHEAB: Ordinary Fully Paid Shares	100,447,409
NHEAE: Unlisted Options (\$0.20 @ 16-Sep-25)	17,222,223
NHEAC: Unlisted Options (\$0.25 @ 01-Oct-24)	17,125,000

~95% of the shares being released from ASX escrow are held by founder and director-related entities.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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Green helium for a high-tech world.

Noble Helium is answering the world's growing need for a primary, ideally carbon-free, and geopolitically independent source of helium. Located along Tanzania's East African Rift System, the Company's four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner “green helium” sourced from non-carbon environments. At present, more than 95% of the world's helium is produced as a by-product of the processing of hydrocarbon-bearing gas.

Additionally, Noble Helium has commissioned the first ever Helium Atlas, with an exclusive five-year agreement allowing the Company to identify additional prospective areas to target for diversification. The Atlas uniquely positions Noble Helium as a world leading helium explorer.

