

**ASX Announcement**

ASX: KBC

Wednesday, 3 April 2024

**Off Market Takeover Bid for Yowie  
Closure of Offer Period – Best and Final**

Keybridge Capital Limited (ACN 088 267 190) (**Keybridge**) refers to its off-market takeover bid for all the ordinary shares in Yowie Group Limited (ACN 084 370 669), as set out in its Bidder's Statement dated 9 February 2024 and dispatched on 16 February 2024 (**the Offer**). Capitalised words referred to in this notice have the meaning given to them in the Bidder's Statement unless the context requires otherwise.

On 7 March 2024, Keybridge announced an extension of the Offer Period to 7:00pm (Melbourne time) on 16 April 2024.

Keybridge advises the Offer Period will close at 7:00pm (Melbourne time) on 16 April 2024, and will not seek to further extend the Offer Period. Keybridge also advises that the offer price of 3.4c is best and final.

The Panel's "Truth in Takeovers" policy applies to this announcement.

This announcement was authorised for release by the Company Secretary.

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**ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))**

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in private equity (US), life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX:YOW), Vintage Energy Ltd (ASX: VEN), Benjamin Hornigold Ltd (ASX: BHD), HHY Fund and Molopo Energy Limited.