

# ASX ANNOUNCEMENT

5 April 2024

Mr James Rowe  
Australian Securities Exchange Limited  
By Email: James.Rowe@asx.com.au

Dear James

## **APM REQUEST FOR EXTENSION TO VOLUNTARY SUSPENSION**

Further to APM Human Services International Limited's (ASX: **APM**) (the "**Company**") voluntary suspension request granted by the ASX on 2 April 2024, in accordance with ASX Listing Rule 17.2, the Company requests an extension of the voluntary suspension of trading in APM's securities listed on the ASX to the opening of trading on Monday 8 April 2024.

As advised in APM's voluntary suspension request on 2 April 2024, subsequent to the end of the exclusivity period with CVC, the Company has received approaches from parties to assess the potential for a transaction. The Company has now received a letter of intention from Madison Dearborn Capital Partners and related entities (**MDP**) stating its intention to submit a Non-Binding Indicative Offer (**NBIO**) to acquire 100% of the issued shares of APM. MDP have advised that their intention is to submit the NBIO during the morning of Friday 5 April 2024 (Chicago, U.S. Time), being the evening of Friday 5 April 2024 AWST.

The extension of the voluntary suspension is requested to allow the Company to receive and consider the terms of the NBIO and disclose those terms to the ASX in order for the Company's shares to trade on an informed basis.

As outlined above, it is requested that the extension to the voluntary suspension apply immediately and continue until the commencement of trading on Monday 8 April 2024.

APM confirms that it is not aware of any reason why an extension to the voluntary suspension should not be granted.

Yours sincerely,



**Peter Torre**  
**Company Secretary**