



Announcement Summary

Entity name

CONSTELLATION RESOURCES LIMITED

Date of this announcement

Friday April 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.12 unlisted options expiring 31 March 2027	450,000	01/04/2024
New class - code to be confirmed	\$0.18 unlisted options expiring 31 March 2028	1,325,000	01/04/2024
New class - code to be confirmed	\$0.25 unlisted options expiring 31 March 2029	1,325,000	01/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CONSTELLATION RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57153144211

**1.3 ASX issuer code**

CR1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/4/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Mar-2024 09:57	New - Proposed issue of securities - CR1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shareholder approval is required for Directors and Officers to participate in the placement by subscribing for a total of 2,233,334 new shares and the grant of 4,650,000 unlisted incentive options.  
The issue of 9,375,000 new shares to occur in a separate Appendix 2A.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

\$0.12 unlisted options expiring 31 March 2027

#### Issue details

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**Number of +securities**

450,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue of incentive options to key consultants as part of their remuneration arrangements and to incentivise their performance.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

\$0.18 unlisted options expiring 31 March 2028



Issue details

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**Number of +securities**

1,325,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue of incentive options to key consultants as part of their remuneration arrangements and to incentivise their performance.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

\$0.25 unlisted options expiring 31 March 2029

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Issue details

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**Number of +securities**

1,325,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue of incentive options to key consultants as part of their remuneration arrangements and to incentivise their performance.



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

\$0.12 unlisted options expiring 31 March 2027

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

1/4/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/cr1/a6339fd0-0d6.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.12000000

## Expiry date

31/3/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CR1 : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

450,000

## ASX +security code

New class - code to be confirmed

## +Security description

\$0.18 unlisted options expiring 31 March 2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/cr1/a6339fd0-0d6.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18000000

**Expiry date**

31/3/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CR1 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

1,325,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.25 unlisted options expiring 31 March 2029

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/4/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.investi.com.au/api/announcements/cr1/a6339fd0-0d6.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	31/3/2029
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
CR1 : ORDINARY FULLY PAID		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		

Issue details

Number of +securities
1,325,000



Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CR1 : ORDINARY FULLY PAID	49,905,426

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
New class - code to be confirmed : \$0.12 unlisted options expiring 31 March 2027	450,000
New class - code to be confirmed : \$0.18 unlisted options expiring 31 March 2028	1,325,000
New class - code to be confirmed : \$0.25 unlisted options expiring 31 March 2029	1,325,000