

ASX / MEDIA ANNOUNCEMENT



5 April 2024

Replacement Appendix 3Y- Gary Johnson

Lepidico Ltd (ASX:LPD) (**Lepidico** or **Company**) is today lodging a replacement Appendix 3Y "Change of Directors Interest Notice" (**Replacement 3Y**) to correct an error identified in respect of the reported interest in shares held Mr Gary Johnson.

The need for the Replacement 3Y is due to an administrative error by the Company in compiling the Appendix 3Y dated 11 November 2022 (**November 2022 3Y**) which incorrectly reported an aggregate indirect holding of 339,689,197 shares rather than the correct figure of 339,589,197. The change reported in the November 2022 3Y is not affected, however the closing shareholding, which has carried through to subsequent Directors Interest notices is now corrected in the Replacement 3Y.

For completeness, the reported and corrected shareholdings for Mr Johnson in respected each of the affected Appendices 3Y are as set out below:

Date of Appendix 3Y	Reported Opening / Closing Indirect Shareholding	Corrected Opening / Closing Indirect Shareholding
11 November 2022	339,689,197	339,589,197
28 November 2022	339,689,197	339,589,197
21 June 2023	339,689,197	339,589,197
27 November 2023	339,689,197	339,589,197

Yours sincerely,

A handwritten signature in black ink that reads "Alex Neuling".

Alex Neuling
Joint Company Secretary
Lepidico Ltd

Appendix 3Y – Replacement

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: LEPIDICO LTD
ABN: 99 008 894 442

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gary Donald Johnson
Date of last notice	21 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Strategic Metallurgy Holding Pty Ltd, a controlled body corporate is both a registered holder and also party to voting agreements with Anne Ross Rankin and the trustee of the Johnson Superannuation Fund as disclosed to the Company and ASX in a Form 604 "Change in Substantial Holding" on 15 September 2017.
Date of change	20 November 2023 (option expiry) 21 November 2023 (option issue)

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>Indirect: 339,589,197 Shares 2,615,436 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 1,427,955 listed options, exercisable at 2.6 cents per Share, expiry 18 June 2023</p> <p>Direct: 1,100,000 Shares 50,000 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 7,500,000 unlisted options, exercisable at 2.6c, expiry 28 November 2025 7,500,000 unlisted options, exercisable at 1.2c, expiry 19 November 2023 7,500,000 unlisted options, exercisable at 7.2c, expiry 18 November 2024</p>
<p>Class</p>	<p>1) unlisted options, exercisable at 1.2c, expiry 19 November 2023 2) unlisted options, exercisable at 1.3c, expiry 22 November 2026</p>
<p>Number acquired</p>	<p>8,333,333</p>
<p>Number disposed</p>	<p>N/A – Option Expiry: 7,500,000</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Nil</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<p>Indirect: 339,589,197 Shares 2,615,436 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024</p> <p>Direct: 1,100,000 Shares 50,000 LPDO listed options, exercisable at 3.0 cents per Share, expiry 4 November 2024 8,333,333 unlisted options, exercisable at 1.3c, expiry 22 November 2026 7,500,000 unlisted options, exercisable at 2.6c, expiry 28 November 2025 7,500,000 unlisted options, exercisable at 7.2c, expiry 18 November 2024</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1) Expiry of options 2) Issue of options pursuant to shareholder approval.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a
Interest after change	n/a

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

27 November 2023 – Replacement dated 5 April 2024

+ See chapter 19 for defined terms.