

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Notice Under Section 708A(5) of the Corporations Act 2001

Kingston Resources Limited (**Company**) notifies the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 124,490,458 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

Information required under section 708A(6) of the Corporations Act

As required by section 708A(6) of the Corporations Act, the Company advises that:

1. The New Shares were issued without disclosure under part 6 D.2 of the Corporations Act;
2. This notice is given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) it has complied with section 674 of the Corporations Act; and
4. as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

The Shares were issued on 8 April 2024.

This release has been authorised by the Kingston Resources Limited Managing Director. For all enquiries please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 633.7M
Market Cap: A\$49.4M
Cash: A\$10.7M (8 Apr 2024)

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@KSNResources