



## Announcement Summary

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**Entity name**

NORWEST MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 08, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Securities issued following shareholder approval at General Meeting held on 4 April 2024

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
NWMO	OPTION EXPIRING 16-AUG-2026	75,275,000	04/04/2024
NWM	ORDINARY FULLY PAID	28,750,000	08/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NORWEST MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

622979275

**1.3 ASX issuer code**

NWM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/4/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities issued following shareholder approval at General Meeting held on 4 April 2024

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

NWM : ORDINARY FULLY PAID

**Issue date**

8/4/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

28,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

shares issued to convert loans following shareholder approval at the General Meeting held on 4 April 2024

**The purpose(s) for which the entity is issuing the securities**

To fund the retirement of debt

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

NWMO : OPTION EXPIRING 16-AUG-2026

**Issue date**

4/4/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

75,275,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issue as:

- part consideration for acquisition of tenements;
- attaching options under placement; and
- for director fees.

Each following shareholder approval on 4 April 2024

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Securities issue as:

- part consideration for acquisition of tenements;
- attaching options under placement; and
- for director fees.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NWMO : OPTION EXPIRING 16-AUG-2026	131,908,530
NWM : ORDINARY FULLY PAID	388,119,510

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NWMAP : OPTION EXPIRING 04-AUG-2028 EX \$0.07	4,967,500
NWMAL : OPTION EXPIRING 10-DEC-2024 EX \$0.14	1,000,000
NWMAO : OPTION EXPIRING 27-MAR-2028 EX \$0.07	13,921,499
NWMAK : OPTION EXPIRING 10-DEC-2024 EX \$0.105	1,500,000
NWMAM : OPTION EXPIRING 25-NOV-2025 EX \$0.07	6,500,000
NWMAI : OPTION EXPIRING 04-NOV-2024 EX \$0.105	9,000,000
NWMAJ : OPTION EXPIRING 04-NOV-2024 EX \$0.14	6,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

4/4/2024