

Change of Auditor

Australis Oil and Gas Limited (“**Australis**” or the “**Company**”) advises that in accordance with Listing Rule 3.16.3, BDO Audit Pty Ltd (BDO Audit) has been appointed as auditor of the Company. The appointment follows the resignation of BDO Audit (WA) Pty Ltd (BDO WA) and ASIC’s consent to the resignation in accordance with s329(5) of the Corporations Act 2011 (the Act).

The change of auditor arose as a result of BDO WA restructuring its audit practice whereby audits will be conducted by BDO Audit, an authorised audit company, which has replaced BDO WA.

In accordance with section 327C of the Act, a resolution will be proposed at the Company’s next Annual General Meeting to confirm the appointment of the Company’s auditor.

This ASX announcement was authorised for release by the Australis Disclosure Committee.

For further information, please contact either:

Graham Dowland
Finance Director
Australis Oil & Gas Limited
+61 8 9220 8700

Julie Foster
Company Secretary
Australis Oil & Gas Limited
+61 8 9220 8700

AUSTRALIS OIL & GAS LIMITED

ABN 34 609 262 937

Ground Floor, 215 Hay Street Subiaco WA 6008 • PO Box 8225 Subiaco East WA 6008

T +61 (8) 9220 8700 • F +61 (8) 9220 8799

www.australisoil.com