



Announcement Summary

Entity name

GREENSTONE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GSR	ORDINARY FULLY PAID	5,143,783	09/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

76093396859

1.3 ASX issuer code

GSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Mar-2023 08:12	New - Proposed issue of securities - GSR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GSR : ORDINARY FULLY PAID

Issue date

9/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,143,783

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The full and final settlement of invoices under the drill-for-equity agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

128,594.580000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GSR : ORDINARY FULLY PAID	1,373,257,274
GSRO : OPTION EXPIRING 21-SEP-2025	93,176,956

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GSRAG : OPTION EXPIRING 10-MAY-2024 EX \$0.065	8,000,000
GSRAJ : PERFORMANCE RIGHTS	59,650,000
GSRAL : OPTION EXPIRING 08-JUL-2025 EX \$0.085	15,000,000
GSRAK : OPTION EXPIRING 03-SEP-2024 EX \$0.035	10,000,000