



## **ASX release**

10 April 2024

### **Results of 2024 General Meeting**

Way2Vat Limited (“Way2Vat” or the “Company”) is pleased to advise that shareholders of the Company passed all Resolutions as set out in the Notice of Meeting at the 2024 General Meeting held today at 5:00 pm (AEST), by way of a poll by the requisite majority.

In accordance with ASX Listing Rule 3.13.2, a summary of the proxy votes and the total number of votes cast on each resolution is attached.

**ENDS**

*Authorised for release to the ASX by the Company Secretary, Emily Austin.*

For more information, please contact:

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W2V Founder & CEO

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#### **About Way2VAT**

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world’s first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain and Romania and has over 60 employees.

It is used by more than 345 global enterprise companies.

[www.way2vat.com](http://www.way2vat.com)

# Disclosure of Proxy Votes

Way 2 Vat Ltd

General Meeting

Wednesday, 10 April 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Ratification of Tranche 1 Placement Shares issued under Listing Rule 7.1	P	147,233,530	146,321,540 99.38%	391,990 0.27%	0	520,000 0.35%	182,291,540 99.79%	391,990 0.21%	0	Passed
2 Ratification of Tranche 1 Placement Shares issued under Listing Rule 7.1A	P	147,233,530	146,321,540 99.38%	391,990 0.27%	0	520,000 0.35%	182,291,540 99.79%	391,990 0.21%	0	Passed
3 Issue of Tranche 1 Placement Options	P	147,233,530	146,321,540 99.38%	391,990 0.27%	0	520,000 0.35%	182,291,540 99.79%	391,990 0.21%	0	Passed
4 Issue of Shares and Options under the Tranche 2 Placement	P	37,592,898	36,221,120 96.35%	851,778 2.27%	106,135,294	520,000 1.38%	59,558,831 98.59%	851,778 1.41%	106,135,294	Passed
5 Issue of Shares and Options under the Share Purchase Plan	P	161,360,156	159,988,378 99.15%	851,778 0.53%	0	520,000 0.32%	216,076,089 99.61%	851,778 0.39%	0	Passed
6 Issue of Convertible Note Shares	P	55,224,862	53,803,084 97.43%	901,778 1.63%	106,135,294	520,000 0.94%	109,890,795 99.19%	901,778 0.81%	106,135,294	Passed
7 Issue of Options to Convertible Note Investors	P	55,224,862	53,853,084 97.52%	851,778 1.54%	106,135,294	520,000 0.94%	109,940,795 99.23%	851,778 0.77%	106,135,294	Passed
8 Ratification of Voxel Shares issued under Listing Rule 7.1	P	161,360,156	159,988,378 99.15%	851,778 0.53%	0	520,000 0.32%	216,076,089 99.61%	851,778 0.39%	0	Passed

