ASX Announcement & Media Release

Shares on issue: 626,131,886 Market Cap: ~A\$2.16 billion Cash: A\$112.5m (US\$73.5m) (31 Mar 2024)

Board & Management

Board & Management
Jay Hughes, Non-Executive Chairman
Morgan Hart, Managing Director
Mick Evans, Executive Director
Simon Lee AO, Non-Executive Director
Ross Stanley, Non-Executive Director
Billie Slott, Non-Executive Director
Michael Bowen, Non-Executive Director
Mark Clements, Company Secretary
Bernie Cleary, Operations Manager
Shannon Campbell, Chief Financial Officer

Company Highlights

- Gold Production
 Okvau Gold Mine commissioned on time on budget in 2021;
 Forecast +100,000oz gold production for 2024 at AISC US\$780-US\$850/oz;

- Significant exploration and resource growth potential in Cambodia:

 Okvau Gold Mine reserve expansion;
 Memot Project maiden open pit inferred resource of 8MT @ 1.84g/t Au for
- o 1,428km² of prospective tenure Significant exploration and resource growth potential in Australia (Bullseye Mining Limited ~78%):

- mine environmental and social values by targeting strict compliance with corporate governance, international guidelines (IFC PS's) and local laws by engaging and collaborating with all stakeholders.

Registered Office



Option Exercise

Emerald Resources NL (ASX: EMR) ("Emerald") advises that it has issued 235,894 fully paid ordinary shares (Shares) to an employee following the exercise of 350,000 unlisted \$0.94 options, expiring 22 March 2026 (issued on 22 March 2021). The holder of these options has elected to pay the option exercise price by using the cashless exercise facility provided for under the Incentive Plan.

As required under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") Emerald gives notice that;

- (a) Emerald issued the Shares without disclosure under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- (c) As at the date of this notice, Emerald has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to Emerald), and section 674 and 674A of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information with respect to Emerald for the purposes of sections 708A (7) and (8) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the above securities has been released with this announcement.

This ASX release was authorised on behalf of the Emerald Board by: Morgan Hart, Managing Director.

For further information please contact **Emerald Resources NL**

Morgan Hart Managing Director