

ASX ANNOUNCEMENT
11 April 2024



Rights Issue Closure Reminder

Koonenberry Gold Limited (ASX:KNB) (“Koonenberry” or the “Company”) wishes to remind shareholders that the non-renounceable pro-rata entitlement offer (“Rights Issue”) as announced on 4 March 2024, is closing on **Tuesday, 16 April 2024** at 17:00 (WST).

All eligible shareholders should have received a letter with instructions how to access their entitlement offer form and apply. If you have not received your letter or have any difficulties in accessing your entitlement offer form and wish to participate, you can contact the Company using the details below.

The Rights Issue entitles shareholders to acquire New Shares in Koonenberry at \$0.014 (1.4 cents) each, together with free attaching options.

If shareholders wish to accept all or part of their entitlement and acquire additional Top Up Shares under the Rights Issue, shareholders need to make payment before the closing date.

Junior Minerals Exploration Incentive scheme

The Company reminds shareholders that it successfully applied to participate in the Federal Government’s Junior Minerals Exploration Incentive (JMEI) scheme and was allocated credits of up to \$1,260,000. Shareholders who participate in the Rights Issue may be eligible to receive JMEI credits. Shareholders should consult with their personal financial advisor in relation to any distribution of JMEI credits by the Company.

The Company will provide an update on the outcome of the Rights Issue following the closing date.

The Company appreciates the support of its shareholders and looks forward to continuing with exploration at its Atlantis Cu-Au Prospect and Bellagio Au Prospect, including the ongoing drilling program as announced to the ASX on 10 April 2024.

For more information on the Rights Issue please contact:

Brett Tucker
Company Secretary

Email: brett.tucker@atomicgroup.com.au

Number: 0421 459 024

-ENDS-

This ASX release was authorised by the Board of the Company.