



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Date of this announcement

Thursday April 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.14 each on or before 11 April 2027	1,250,000	11/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued as part consideration to a corporate adviser (per Appendix 3B dated 22 January 2024).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.14 each on or before 11 April 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240305/pdf/0615hd83qwnt6q.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14000000

Expiry date

11/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KOB : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was lodged on 22 January 2024, however no ASX security ode had been assigned to the proposed issue.



Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options were issued as part consideration to a corporate adviser in relation to the Company's acquisition of an 80% interest in the Yarramba Project (refer ASX announcement of 22 January 2024).

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOB : ORDINARY FULLY PAID	130,416,667

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOBAD : OPTION EXPIRING 27-DEC-2024 EX \$0.30	14,916,643
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAF : PERFORMANCE SHARES EXPIRING 19-APR-2028 EX NIL	5,000,000
KOBAE : PERFORMANCE SHARES	8,000,000
KOBAA : OPTION EXPIRING 04-MAY-2025 RESTRICTED	3,000,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.14 each on or before 11 April 2027	1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

4/4/2024