



Announcement Summary

Entity name

TRIANGLE ENERGY (GLOBAL) LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 12, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|-----------------------------|-------------------------------------------|-------------------|
| TEG | ORDINARY FULLY PAID | 102,500,000 | 12/04/2024 |
| TEGO | OPTION EXPIRING 30-JUN-2025 | 156,250,000 | 12/04/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIANGLE ENERGY (GLOBAL) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52110411428

1.3 ASX issuer code

TEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|------------------------------------------|---------------------------------------------------------|
| 19-Feb-2024 09:24 | New - Proposed issue of securities - TEG | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Under the share placement, an additional 875,000 fully paid ordinary shares (ASX:TEG) and 437,500 free attaching listed options (ASX:TEGO) remained to be issued as per the following Appendix 3B lodged on 26 February 2024:
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02777387-6A1195437>



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TEG : ORDINARY FULLY PAID

Issue date

12/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|-----------------------------------------------------------------|
| 1 - 1,000 | | For example, to enter a value of 50% please input as 50.00 % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

102,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 102,500,000 fully paid ordinary shares to Tranche 2 share placement participants following approval by shareholders at the Company's general meeting held on 4 April 2024 (part of Resolution 2).

Refer to Results of General Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02792171-6A1201398>

ASX +security code and description

TEGO : OPTION EXPIRING 30-JUN-2025

Issue date

12/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|-----------------------------------------------------------------------------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

156,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. Issue of 156,250,000 listed options (ASX:TEGO) was free attaching options to Tranche 1 and Tranche 2 share placement participants.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 156,250,000 free attaching listed options (ASX:TEGO) was for the 210,000,000 placement shares issued to Tranche 1 share participants and for the 102,500,000 placement shares issued to Tranche 2 share placement participants following approval by shareholders at the general meeting held on 4 April 2024 (part of Resolutions 3(a) and 3(b)).

Refer to Results of General Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02792171-6A1201398>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------------|---------------------------------------------|
| TEG : ORDINARY FULLY PAID | 1,808,842,360 |
| TEGO : OPTION EXPIRING 30-JUN-2025 | 363,263,789 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------------------|---------------------------------------------|
| TEGAN : OPTION EXPIRING 24-NOV-2025 EX \$0.025 | 10,000,000 |
| TEGAO : OPTION EXPIRING 24-NOV-2025 EX \$0.03 | 10,000,000 |
| TEGAP : OPTION EXPIRING 24-NOV-2025 EX \$0.035 | 10,000,000 |
| TEGAB : PERFORMANCE RIGHTS | 145,175,440 |