



Announcement Summary

Entity name

TRIANGLE ENERGY (GLOBAL) LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 12, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEG	ORDINARY FULLY PAID	875,000	12/04/2024
TEGO	OPTION EXPIRING 30-JUN-2025	437,500	12/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIANGLE ENERGY (GLOBAL) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52110411428

1.3 ASX issuer code

TEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Feb-2024 19:26	New - Proposed issue of securities - TEG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TEG : ORDINARY FULLY PAID

Issue date

12/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

875,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 875,000 fully paid ordinary shares to Tranche 2 share placement participants following approval by shareholders at the Company's general meeting held on 4 April 2024 (part of Resolution 2).

Refer to Results of General Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02792171-6A1201398>

ASX +security code and description

TEGO : OPTION EXPIRING 30-JUN-2025

Issue date

12/4/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

437,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. Issue of 437,500 listed options (ASX:TEGO) was free attaching options to Tranche 2 share placement participants.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 437,500 free attaching listed options (ASX:TEGO) was for the 875,000 placement shares issued to Tranche 2 share placement participants and approved by shareholders at the general meeting held on 4 April 2024 (part of Resolution 3(b)).

Refer to Results of General Meeting:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02792171-6A1201398>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TEG : ORDINARY FULLY PAID	1,707,217,360
TEGO : OPTION EXPIRING 30-JUN-2025	207,451,289

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TEGAN : OPTION EXPIRING 24-NOV-2025 EX \$0.025	10,000,000
TEGAO : OPTION EXPIRING 24-NOV-2025 EX \$0.03	10,000,000
TEGAP : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
TEGAB : PERFORMANCE RIGHTS	145,175,440