



Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 12, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

939,824 fully paid ordinary shares issued to Realtek in payment of interest as approved by shareholders on 29 November 2022, refer announcement and 3B lodged on 8 September 2022.

30,838,872 fully paid ordinary shares issued in a placement announced to ASX and in the 3B lodged on 9 April 2024.

1,065,252 fully paid ordinary shares issued to an investment advisor as announced to ASX and in the 3B lodged on 9 April 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NUH	ORDINARY FULLY PAID	32,843,948	12/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUHEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

939,824 fully paid ordinary shares issued to Realtek in payment of interest as approved by shareholders on 29 November 2022, refer announcement and 3B lodged on 8 September 2022.

30,838,872 fully paid ordinary shares issued in a placement announced to ASX and in the 3B lodged on 9 April 2024.

1,065,252 fully paid ordinary shares issued to an investment advisor as announced to ASX and in the 3B lodged on 9 April 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

12/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

939,824

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares on payment of interest on convertible notes as approved by shareholders on 29 November 2022.

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

12/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

30,838,872

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of placement shares to raise \$1.85M (before costs) in a placement as announced to ASX on 9 April 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Funds raised will support completion of the strategic review and completion of the new chip development with Realtek and the next generation of HP Hearing PRO product.

Additional +securities to be quoted in an existing class

ASX +security code and description

NUH : ORDINARY FULLY PAID

Issue date

12/4/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,065,252

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fee of 3.5% of the total funds raised in the Placement is payable to investment advisor, Intuitive Pty Ltd, through issue of 1,065,252 shares and 355,084 attaching options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Fee of 3.5% of the total funds raised in the Placement is payable to investment advisor, Intuitive Pty Ltd, through issue of 1,065,252 shares and 355,084 attaching options. Refer ASX announcement of 9 April 2024 for further information.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Fee of 3.5% of the total funds raised in the Placement is payable to investment advisor, Intuitive Pty Ltd, through issue of 1,065,252 shares and 355,084 attaching options.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	268,619,705

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000
NUHAAC : CONVERTIBLE NOTES	2,500,000
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

8,326,550 shares under ASX Listing Rule 7.1

Note - remaining 939,824 shares on this Appendix 2A were approved on 29 November 2022 for the payment of interest on convertible notes.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

Yes

5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

23,577,575 shares under ASX Listing Rule 7.1A.