



Announcement Summary

Entity name

ARGENT MINERALS LIMITED

Date of this announcement

Friday April 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options (\$0.02, 9 April 2027)	37,592,576	12/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89124780276

1.3 ASX issuer code

ARD

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

11-Dec-2023 10:14

Announcement Title

New - Proposed issue of securities -
ARD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are remaining securities still to be issued are:

-2,777,776 shares remaining to be issued to the Directors and;

-925,925 free attaching options to be issued to the Directors.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

The unlisted options were free attaching options to the December placement on the basis of 1 options for every 3 shares subscribed for under the Placement and were approved by shareholders at the General Meeting dated 9 April 2024

Issue details

Number of +securities

37,592,576

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were free attaching options in the December placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (\$0.02, 9 April 2027)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20240308/pdf/0619tn398t1d1z.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

9/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ARD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

37,592,576

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARD : ORDINARY FULLY PAID	1,291,759,002
ARDO : OPTION EXPIRING 30-NOV-2024	143,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARDAD : OPTION EXPIRING 13-DEC-2024 EX \$0.05	6,000,000
ARDAC : PERFORMANCE RIGHTS	41,500,000
ARDAO : OPTION EXPIRING 30-NOV-2025 EX \$0.06	3,000,000
ARDAE : OPTION EXPIRING 17-AUG-2025 EX \$0.04	8,000,000
New class - code to be confirmed : Unlisted Options (\$0.02, 9 April 2027)	37,592,576