

ASX Release

15 April 2024

Registry engagement for capital raising

Noble Helium Limited (ASX:NHE) has appointed shareholder engagement firm Vested Equities as the main point of communication for the current retail offer¹, which aims to raise additional funds for developing Noble's helium projects in Tanzania.

Vested Equities will be contacting Noble shareholders on behalf of the Company in relation to the Share Purchase Plan (SPP).

If Shareholders are not currently receiving notifications regarding the Company by email, they can update their details by contacting the Company's share registry, Automic, as follows:

Ph: 1300 288 664 (within Australia)

+61 2 9698 5414 (outside Australia)

Website: <https://www.automicgroup.com.au>

For any queries regarding the SPP, please contact Mr Harley McKinnirey, Head of Investor Relations at Vested Equities on 07 5555 5015.

The indicative timetable of the SPP is set out below:

Event	Date
Record Date of SPP	5:00pm (AEST) 10 April 2024
Announcement of SPP	11 April 2024
SPP Cleansing Notice lodged with ASX	11 April 2024
Dispatch of SPP Booklet to Eligible Shareholders for SPP Shares	16 April 2024
Opening Date of SPP	16 April 2024
Closing Date of SPP	3 May 2024
Announcement of results of SPP	7 May 2024
Issue of SPP Shares under the SPP	7 May 2024
Lodgement of Prospectus with ASIC and ASX for SPP Options	8 May 2024
Issue of SPP Options	8 May 2024

¹ Refer ASX Release dated 11 April 2024 Share Purchase Plan

Note: The above dates are indicative only and are subject to change at the Company's discretion. Following lodgement of the Prospectus, the Company also intends to apply for quotation of the existing options (exercisable at \$0.20 and expiring 30 January 2026) issued pursuant to the placement announced to ASX on 12 December 2023, subject to meeting the ASX's minimum listing requirements.

This announcement has been authorised for release on the ASX by Noble Helium's Board of Directors.

For further information:

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Green helium for a high-tech world.

Noble Helium is answering the world’s growing need for a primary, ideally carbon-free, and geo-politically independent source of helium. Located along Tanzania’s East African Rift System, the Company’s four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner “green helium” sourced from non-carbon environments. At present, more than 95% of the world’s helium is produced as a by-product of the processing of hydrocarbon-bearing gas.

