



Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Date of this announcement

Monday April 15, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Employee Options	300,000	15/04/2024
New class - code to be confirmed	Unquoted Employee Options	300,000	15/04/2024
New class - code to be confirmed	Unquoted Employee Options	384,767	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Employee Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 15 April 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02550000

Expiry date

27/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CL8 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <https://announcements.asx.com.au/asxpdf/20211019/pdf/451tlq80db3pj9.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

300,000

**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Employee Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 15 April 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03400000

Expiry date

27/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CL8 : ORDINARY FULLY PAID

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Issue details

Number of +securities

300,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Employee Options

**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms and conditions of options provided in ASX release on 15 April 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02130000

Expiry date

27/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CL8 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <https://announcements.asx.com.au/asxpdf/20211019/pdf/451tlq80db3pj9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

384,767





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	268,370,391
CL80 : OPTION EXPIRING 31-OCT-2024	87,107,979

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	616,740
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	463,873
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
CL8AAG : OPTION EXPIRING 18-SEP-2026 EX \$0.0285	200,000
CL8AAH : OPTION EXPIRING 18-SEP-2026 EX \$0.038	200,000
CL8AAI : CONVERTIBLE NOTES	2,850,000
CL8AAF : OPTION EXPIRING 01-SEP-2026 EX \$0.0238	1,950,586
New class - code to be confirmed : Unquoted Employee Options	300,000
New class - code to be confirmed : Unquoted Employee Options	300,000
New class - code to be confirmed : Unquoted Employee Options	384,767





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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