



Announcement Summary

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**Entity name**

ADVANCED HEALTH INTELLIGENCE LTD

**Announcement Type**

New announcement

**Date of this announcement**

15/4/2024

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
New code to be confirmed	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES - NEW	5,000,000

**Proposed +issue date**

14/6/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ADVANCED HEALTH INTELLIGENCE LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

85602111115

**1.3 ASX issuer code**

AHI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/4/2024

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	31/5/2024	Estimated	

**Comments**

Oakley Capital Partners Pty Ltd is the Lead Manager for the AUD4,000,000 Convertible Note facility, and are entitled to consideration of up to 5,000,000 options at an exercise price of AUD0.10 to expire 3 years from the issue date. Of these options, 2,500,000 options will be issued on the initial draw down of AUD1,250,000 from the facility, with the balance of 2,500,000 options to be issued pro-rata on the draw down of the remainder of the facility.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ASX +security code and description**

AHIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Number of +securities proposed to be issued**

5,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The proposed issue of options is part of the consideration payable to Oakley Capital for their role of Lead Manager for the AUD4,000,000 Convertible Note facility.



**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

1.000000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

No

**If some of the issued +securities do not rank equally**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

No

**Provide the estimated non-ranking end period**

The non-ranking period will end when the options are exercised by the option holder into fully paid ordinary shares. This can occur at any time during the 3 year term of these options.

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The options do not rank for any dividends that may be payable by AHI, whilst they remain options.

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## Part 7C - Timetable

### 7C.1 Proposed +issue date

14/6/2024

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## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/5/2024

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

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## Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No



**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

A Cleansing Prospectus may be issued at an approximate cost of AUD10,000, at any time the options are exercised into fully paid ordinary shares, during the term of the options.

Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

To cover the part fee of the Lead Manager to the AUD4,000,000 Convertible Note facility.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**