

# ASX / MEDIA ANNOUNCEMENT



15 April 2024

## Entitlements Offer: Despatch of Prospectus

**Lepidico Ltd (ASX:LPD)** (“**Lepidico**” or “**Company**”) advises that the Prospectus for the Company’s entitlements offer announced on 4 April 2024 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date, rights start trading	9 April 2024
Record Date for determining Entitlements	9 April 2024
Prospectus sent out to Shareholders & Company announcement	15 April 2024
Rights stop trading	22 April 2024
Shares quoted on a deferred settlement basis	23 April 2024
Last date for Closing Date to be extended	24 April 2024
Closing Date as at 5:00pm*	30 April 2024
Announcement of results of issue	1 May 2024
Issue date/Shares entered into Shareholders’ security holdings/Appendix 2A issued/Deferred settlement trading ends	7 May 2024
Quotation of Shares and New Options issued under the Offer*	8 May 2024

*\*The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation (including requests to receive documents electronically) are encouraged in the first instance to contact the Company’s share registry service provider, Automic Group by telephone on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (International) or by email at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

Authorised for release by Alex Neuling, Joint Company Secretary.

LEPIDICO LTD  
ABN 99 008 894 442

ASX: LPD

Suite 2, 680 Murry Street  
West Perth WA 6005

PO Box 536  
West Perth WA 6972

Phone: + 61 8 9363 7800  
Email: [info@lepidico.com](mailto:info@lepidico.com)