



Announcement Summary

Entity name

ANAX METALS LIMITED

Date of this announcement

Monday April 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANXAJ	PERFORMANCE RIGHTS	16,500,000	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANAX METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106304787

1.3 ASX issuer code

ANX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

28-Mar-2024 15:27

Announcement Title

New - Proposed issue of securities - ANX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ANXAJ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

15/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued under employee plan and approved by shareholders.

Refer to notice of meeting dated 27 February 2024.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02777938-6A1195594>

Issue details

Number of +securities

16,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to Directors as part of remuneration and incentive packages.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANX : ORDINARY FULLY PAID	542,447,956

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANXAN : OPTION EXPIRING 13-DEC-2024 EX \$0.12	15,000,000
ANXAM : OPTION EXPIRING 13-DEC-2024 EX \$0.08	15,000,000
ANXAO : OPTION EXPIRING 29-JUN-2026 EX \$0.10	10,000,000
ANXAQ : OPTION EXPIRING 31-DEC-2025 EX \$0.06	31,655,418
ANXAJ : PERFORMANCE RIGHTS	28,000,000
ANXAL : OPTION EXPIRING 28-MAY-2024 EX \$0.105	2,000,000