

# ASX ANNOUNCEMENT 17 April 2024

### EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Red Mountain Mining Ltd (ASX: RMX) (**Company**) refers to its pro-rata non-renounceable entitlement issue of one (1) Share for every three (3) Shares held by those Shareholders registered at the Record Date at an issue price of \$0.001 per Share together with one (1) free New Option for every two (2) Shares applied for and issued to raise up to approximately \$891,192 (based on the number of Shares on issue as at the Record Date) (**Offer**) as detailed in the Company's prospectus lodged with ASIC on 26 March 2024.

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for its Offer by two (2) weeks to 5:00pm (AWST) on Monday, 6 May 2024.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the prospectus.

### **Revised Indicative Timetable**

The revised indicative timetable is set out below:

Event	Date
Announcement of Offer and lodgement of Appendix 3B with ASX	Friday, 22 March 2024
Lodgement of Prospectus with ASIC and ASX and lodgement of updated Appendix 3B with ASX	Tuesday, 26 March 2024
Ex date	Friday, 5 April 2024
Record Date for determining Entitlements	Monday, 8 April 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Thursday, 11 April 2024
Last day to extend the Closing Date	Wednesday, 1 May 2024
Closing Date (5:00pm WST)*	Monday, 6 May 2024
Securities quoted on a deferred settlement basis	Monday, 7 May 2024
ASX and Underwriter/Sub-Underwriter notified of under subscriptions	Wednesday, 8 May 2024
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	Wednesday, 8 May 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	By no later than Friday, 10 May 2024 (before noon Sydney time)
Quotation of Securities issued under the Offer	By no later than Friday, 10 May 2024 (before noon Sydney time

#### Notes:

\* The Directors may extend the Closing Date of the Offers by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.



# This announcement is authorised by the Board of Red Mountain Mining Ltd

For further information contact:

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# About Red Mountain Mining Ltd

Red Mountain Mining Limited is an ASX-listed (ASX: RMX) mineral exploration and development company. Red Mountain has a portfolio of critical minerals including lithium, rare earth and gold projects, located in the USA and Australia. The Company's flagship project is based in Nevada USA, prospective for lithium claystone mineralisaton. The Company's other projects include the Monjebup Rare Earths Project and the Koonenberry Gold Project.