



ASX ANNOUNCEMENT

17th April 2024

RECEIPT OF SHAREHOLDER VOTING INTENTION STATEMENTS

Greenstone Resources Limited (ASX: GSR) (**Greenstone**) refers to the announcements on 13 February 2024 and 2 April 2024 in relation to the proposed merger with Horizon Minerals Limited (ASX: HRZ) (**Horizon**) to be conducted by way of schemes of arrangement under the Corporations Act 2001 (Cth), whereby Horizon will acquire 100% of the fully paid ordinary shares in Greenstone (**Share Scheme**) and 100% of the listed Greenstone options (**Option Scheme**, and together with the Share Scheme, the **Schemes**), subject to the satisfaction of various conditions.

VOTING INTENTION STATEMENTS

Greenstone is pleased to announce that shareholders representing approximately 10.32% of the fully paid ordinary shares in Greenstone on issue (**Greenstone Shares**) have provided written statements confirming their intention to vote all of their Greenstone Shares in favour of the Share Scheme in the absence of a superior proposal being publicly announced before the commencement of the Share Scheme meeting.

The shareholders that have provided written statements of support are:

- FMR Investments Pty Limited (**FMR**), which owns or controls 96,691,490 Greenstone Shares (representing approximately 7.04% of all Greenstone Shares on issue on 16 April 2024); and
- Yandal Investments Pty Ltd (**Yandal**), which owns or controls 45,000,000 Greenstone Shares (representing approximately 3.28% of all Greenstone Shares on issue on 16 April 2024).

In each of their written statements, FMR and Yandal also confirmed that they will not change, withdraw or modify their respective statement of intention before the Share Scheme meeting in the absence of a superior proposal and subject to the Independent Expert concluding and continuing to conclude as at the date of the Share Scheme meeting, that the Share Scheme is in the best interests of Greenstone's ordinary shareholders, including by disposing of all or any part of their respective Greenstone Shares, unless such disposal is to a party that provides the same statement of intention as provided by each of FMR and Yandal.

FMR and Yandal have each consented to the inclusion in this announcement of references to their respective statements of intention.

This announcement is authorised by the Board of Directors.

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Chris Hansen

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