



## Announcement Summary

**Entity name**

MT MALCOLM MINES NL

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 17, 2024

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Options have been offered under a Prospectus announced 10 April 2024 and are being quoted in class M2MO. 22,000,000 Options (Less 1,000,000 Options which were issued and announced in Appendix 3G 28 February 2024) were also previously announced in an Appendix 3B 30 November 2023.

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
M2MO	OPTION EXPIRING 31-DEC-2025	21,000,000	16/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MT MALCOLM MINES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

646466435

**1.3 ASX issuer code**

M2M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/4/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

10/4/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options have been offered under a Prospectus announced 10 April 2024 and are being quoted in class M2MO. 22,000,000 Options (Less 1,000,000 Options which were issued and announced in Appendix 3G 28 February 2024) were also previously announced in an Appendix 3B 30 November 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

M2MO : OPTION EXPIRING 31-DEC-2025

**Issue date**

16/4/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

21,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options are free attaching on the basis of 1 New Option for every 2 Shares subscribed for and issued to the participants under the Placement. See Prospectus announced 10 April 2024 for further detail.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Options are free attaching on the basis of 1 New Option for every 2 Shares subscribed for and issued to the participants under the Placement. See Prospectus for further detail <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02794259-6A1202168>



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2M : ORDINARY FULLY PAID	174,975,619
M2MO : OPTION EXPIRING 31-DEC-2025	53,880,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2MAI : PERFORMANCE RIGHTS	1,200,000
M2MAF : OPTION EXPIRING 08-SEP-2024 EX \$0.30	2,515,560
M2MAG : OPTION EXPIRING 08-SEP-2025 EX \$0.30	6,000,000
M2MAK : OPTION EXPIRING 31-DEC-2025 EX \$0.07	11,880,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/1/2024