

Announcement Summary

Entity name

GREAT DIRT RESOURCES LTD

Date of this announcement

Wednesday April 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GR8AF	OPTION EXPIRING 17-APR-2027 DEFERRED	11,962,375	17/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT DIRT RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ACN

Registration number 670840301

1.3 ASX issuer code GR8

1.4 The announcement is New announcement1.5 Date of this announcement

17/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
19-Mar-2024 08:20	New - Proposed issue of securities - GR8	A standard +pro rata issue (non-renounceable)	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall securities



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been

notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GR8AF : OPTION EXPIRING 17-APR-2027 DEFERRED

Date the +securities the subject of this notification were issued

17/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 11,962,375	
Were the +securities issued for a cash consideration?	
Yes In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00500000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GR8 : ORDINARY FULLY PAID	28,138,759

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GR8AF : OPTION EXPIRING 17-APR-2027 DEFERRED	11,962,375
GR8AA : ORDINARY FULLY PAID RESTRICTED	8,073,751
GR8AB : ORDINARY FULLY PAID RESTRICTED	937,500
GR8AC : ORDINARY FULLY PAID RESTRICTED	275,000
GR8AD : OPTION EXPIRING 08-NOV-2027 RESTRICTED	10,250,000
GR8AE : OPTION EXPIRING 08-NOV-2027 EX \$0.25	750,000