

Notice under section 708A(5)(e) Corporations Act 2001 (Cth)

This notice is given by **Frontier Energy Limited (ASX: FHE; OTCQB: FRHYF)** under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

Frontier advises that it has issued a total of 119,025 ordinary shares, as advised in an Appendix 2A dated 17 April 2024 (**New Shares**).

Frontier confirms that:

- (1) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) this notice is being given under section 708A(5)(e) of the Act;
- (3) as a disclosing entity, Frontier is subject to regular reporting and disclosure obligations;
- (4) as at the date of this notice, Frontier has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Frontier; and
 - b) sections 674 and 674A of the Act as they apply to Frontier; and
- (5) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed by Frontier.

Stuart McKenzie
Company Secretary



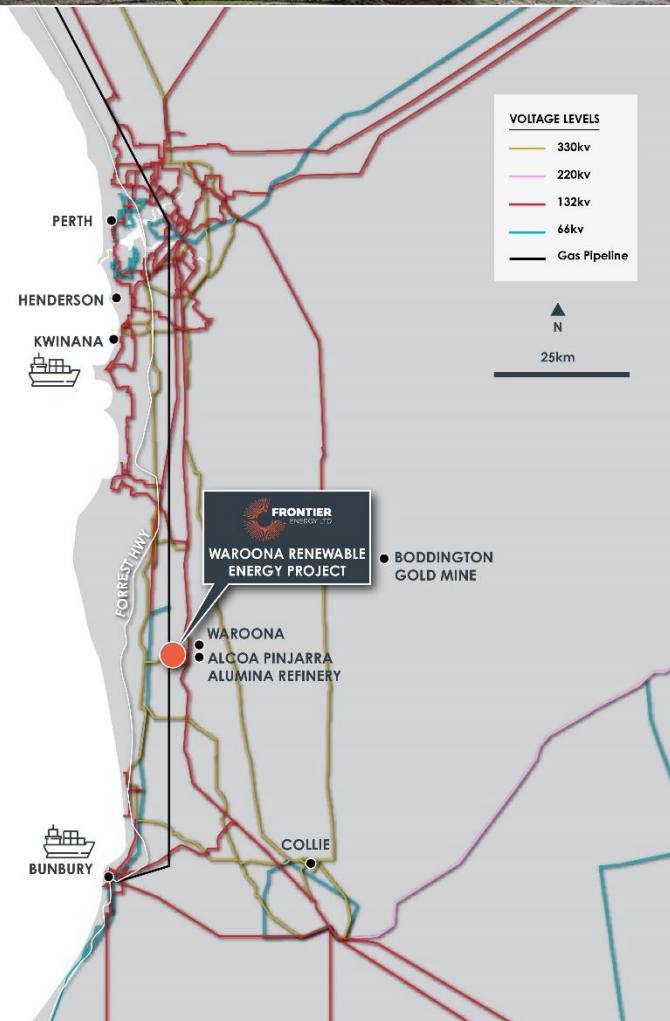
About Frontier Energy

Frontier Energy Ltd (ASX: FHE; OTCQB: FRHYF) is developing the Waroona Renewable Energy Project located 120km south of Perth in Western Australia.

Waroona has the potential to become one of Western Australia's largest standalone renewable energy projects, as the Company controls 868ha of adjoining freehold land whilst also having approvals in place for a connection onto the WA electricity network (SWIS) with a terminal adjacent to the Project.

The Company released a positive DFS on a Stage One development that consists of a 120MW solar farm and 80MW 4-hour battery.

Frontier is fully committed to making the Project one of WA's major renewable energy hubs, incorporating multiple value-adding initiatives including batteries and green hydrogen, with full renewable energy potential of more than 1GW based on connection capacity.



Directors and Management

Mr Grant Davey
Executive Chairman

Mr Adam Kiley
Chief Executive Officer

Mr Chris Bath
Executive Director

Ms Dixie Marshall
Non-Executive Director

Ms Amanda Reid
Non-Executive Director

Registered Office

Level 20, 140 St Georges Terrace
Perth WA 6000

Share Registry

Automatic Registry Services
Level 5, 126 Philip Street
Sydney NSW 2000

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website, please visit asx.com.au and frontierhe.com, respectively.