



Announcement Summary

Entity name

CLASSIC MINERALS LTD

Date of this announcement

Thursday April 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CLZAD	OPTION EXPIRING 01-DEC-2025 EX \$1.25	2,268,602	18/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLASSIC MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77119484016

1.3 ASX issuer code

CLZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Dec-2022 12:53	Update - Update - Proposed issue of securities - CLZ	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CLZAD : OPTION EXPIRING 01-DEC-2025 EX \$1.25

Date the +securities the subject of this notification were issued

18/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,268,602

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLZ : ORDINARY FULLY PAID	257,812,230

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLZAR : OPTION EXPIRING 01-JUN-2025 EX \$5.00	2,766,604
CLZAQ : PERFORMANCE RIGHTS	36,099,066
CLZAP : OPTION EXPIRING 01-JUN-2025 EX \$9.00	2,523,966
CLZAD : OPTION EXPIRING 01-DEC-2025 EX \$1.25	37,891,142
CLZAE : OPTION EXPIRING 25-JAN-2026 EX \$0.6925	1,192,824