

EXTENSION OF CLOSING DATE FOR SHARE PURCHASE PLAN

TMK Energy Limited ("TMK" or the "Company") advises that the Board has agreed to extend the closing date for the Company's Share Purchase Plan (SPP) announced to ASX on 22 March 2023 by two weeks.

The SPP will now close at **5.00 PM (AWST) on Monday 6 May 2024** (previously Monday 22 April 2024) to allow eligible shareholders additional time to participate. The decision to extend the closing date took into consideration several factors including delayed postage times encountered over the Easter public and school holidays. The Company also intends to undertake a shareholder webinar in the coming week to provide shareholders with every opportunity to understand the value proposition and opportunity that the SPP represents.

Shareholders who have already applied for shares under the SPP are not required to re-submit their application form. Shareholders may apply for additional shares (up to a maximum of \$30,000), on the terms and conditions set out in the SPP Booklet released to ASX on 22 March 2024 (SPP Booklet).

Other than changes to the SPP timetable resulting from the extension of the closing date, all terms of the SPP remain the same. The Company encourages eligible shareholders to read the SPP Booklet carefully and in full as you will be bound by the SPP terms and conditions if you apply to participate in the SPP.

The revised timetable for the SPP is as follows:

Event	Date
Record Date for Share Purchase Plan	Wednesday, 20 March 2024
Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B	Thursday, 21 March 2024
Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform	Friday, 22 March 2024
Opening Date for Share Purchase Plan	Monday, 25 March 2024
Issue of Shares under Placement, lodgement of Appendix 2A and Cleansing Notice	Thursday, 28 March 2024
Updated Closing Date for Share Purchase Plan	5.00pm (AWST) Monday, 6 May 2024
Announcement of results of Share Purchase Plan	Wednesday, 8 May 2024
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	Friday, 10 May 2024

Note: The above dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, Eligible Shareholders are encouraged to submit their applications as early as possible.





Should you wish to discuss any information contained in this document further, please do not hesitate to contact the Company on +61 8 6319 1900 or by email at info@tmkenergy.com.au.

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

ABOUT TMK ENERGY LIMITED

TMK Energy Limited is an oil and gas exploration company listed on the Australian Stock Exchange (ASX:TMK). TMK holds a 100% interest in the Gurvantes XXXV Project in the South Gobi Desert of Mongolia which is highly prospective for coal seam gas (CSG).

The Gurvantes XXXV Project covers a very large area of approximately 8,400 km² in the South Gobi basin and boasts multiple thick, high quality, bituminous rank coal seams that extend along an east-west strike, spanning approximately 150 kms.

The initial exploration program undertaken in 2022 yielded a 1.2 trillion cubic feet (TCF) Contingent Resource (2C) of gas being certified within just a 60 km² area (Nariin Sukhait) of the overall Project area. Three pilot wells (Lucky Fox wells) were drilled within a subset of this area where the Company has been undertaking an extended production test, where gas is being produced to surface and continuously flared.

TMK is focussed on the responsible development of the Gurvantes XXXV Project and establishing itself as a key supplier of cleaner energy to support Mongolia's development and address the significant domestic issues around energy security, reliability, and independence. The Gurvantes Project XXXV is also strategically located less than 20 kms from the Chinese border and close to existing gas infrastructure in northern China, presenting a significant advantage to supplying the world's largest energy market.

For more details on the Company please visit www.tmkenergy.com.au

