

Catalyst Metals

Catalyst Metals controls three highly prospective gold belts. It has a multi asset strategy.

It owns the 40km long Plutonic Gold Belt in Western Australia hosting the Plutonic gold mine and neighbouring underexplored, high-grade resources.

It also owns and operates the high-grade Henty Gold Mine in Tasmania which lies within the 25km Henty gold belt. Production to date is 1.4Moz @ 8.9 g/t.

Catalyst also controls +75km of strike length immediately north of the +22Moz Bendigo goldfield and home to high-grade, greenfield resources at Four Eagles.

Capital Structure

Shares o/s: 221.6m
Options: 3.4m
Rights: 2.8m
Cash: \$16.4m
Debt: \$38.9m

Board Members

David Jones
Non-Executive Chairman

James Champion de Crespigny
Managing Director & CEO

Robin Scrimgeour
Non-Executive Director

Bruce Kay
Non-Executive Director

Corporate Details

ASX: CYL
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Directors, Management and institutional investors take up Hancock Prospecting's remaining substantial shareholding

Catalyst Metals Limited (**Catalyst**) (ASX:CYL) advises that the entire remaining substantial shareholding held by Hancock Prospecting Pty Ltd (**Hancock**) in Catalyst Metals' ordinary shares has been acquired by Directors and senior management of Catalyst and institutional investors. Hancock has therefore ceased to be a substantial shareholder of the Company.

Catalyst's Managing Director & CEO, James Champion de Crespigny, commented:

"We are pleased to advise that the outstanding position held by Hancock has been taken up by Catalyst Directors, senior management, and institutional investors. This show of support is encouraging at a time of change for the company."

"The Board believes this change in ownership structure to a broader support base of institutional investors, leaves Catalyst well-positioned for the future development of underground mining at the Plutonic Gold Belt in Western Australia and the Henty Gold Mine in Tasmania."

"Hancock Prospecting has been an extraordinary supporter of Catalyst since 2015, when it first partnered in a Joint Venture at Catalyst's Four Eagles Gold Project immediately north of the historic Bendigo Goldfields. Since then, Hancock has not only been a considerable contributor to Catalyst, but also to the community in and around Bendigo. That support for the community and the Four Eagles Joint Venture remains."

This announcement has been approved for release by the Board of Directors of Catalyst Metals Limited.

Investors and Media:

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