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Your Ref:
Our Ref: 240176

Allion Partners Pty Ltd
ABN: 43 109 326 463

19 April 2024

Attention: The Company Secretary
Catalyst Metals Limited
Level 1, 30 Richardson Street
WEST PERTH WA 6005

Company Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE OF CEASNG TO BE A SUBSTANTIAL HOLDER OF CATALYST METALS LIMITED

We refer to the notice of ceasing to be a substantial holder lodged by Hancock Prospecting Pty Ltd, Gold Exploration Victoria Pty Ltd and associated parties (together **HPPL**) on 18 April 2024 with respect to Catalyst Metals Limited (ASX: CYL) (**HPPL Notice**).

Please find attached a notice of ceasing to be a substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) (**Trustee**) in fully paid ordinary shares of Catalyst Metals Limited (**Trustee Notice**).

Please note:

1. the information contained in the Trustee Notice is based solely on the disclosure contained in the HPPL Notice; and
2. the Trustee makes no representation with respect to the disclosure contained in the HPPL Notice.

Yours faithfully

Ed Dymond*
Solicitor
D / +61 (8) 9216 7137
E / edymond@allionpartners.com

**Sent electronically without signature*

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allionpartners.com

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Catalyst Metals Limited

ACN/ARSN 118 912 495

1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*

ACN/ARSN (if applicable) Not applicable

The holder ceased to be a substantial holder on 18/04/2024

The previous notice was given to the company on 19/04/2024

The previous notice was dated 18/04/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
For changes in relevant interests held by Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust* refer to the notice of ceasing to be a substantial holder dated 18 April 2024 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL), Gold Exploration Victoria Pty Ltd (ACN 603 818 382) (GEV) and associated parties attached to this notice as Annexure A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square NSW 1215
HPPL	Level 3, 28-42 Ventnor Avenue, West Perth WA 6005
GEV	Level 3, 28-42 Ventnor Avenue, West Perth WA 6005

Signature

print name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*

sign here  date 19/04/2024

* Information contained in this Form is based on the notice of ceasing to be a substantial holder lodged by HPPL, GEV and associated parties and dated 18 April 2024 (HPPL Notice). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.

Annexure A

This is Annexure A of 5 pages referred to in the Form 605 (Notice of ceasing to be a substantial holder) given by Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Hancock Trust*.



Bianca Hope Rinehart

19 April 2024

Date

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme Catalyst Metals Limited (CYL)

ACN/ARSN 118 912 495

1. Details of substantial holder (1)

Name Mrs Georgina Hope Rinchart, Hancock Prospecting Pty Ltd ACN 008 676 417 (HPPL), Gold Exploration Victoria Pty Ltd ACN 606 816 362 (GEV) and subsidiaries of HPPL, as set out in Annexure A (referred to together as the HPPL Group)

ACN (if applicable) See above and in Annexure A as applicable

The holder ceased to be a substantial holder on 18 / 04 / 2024

The previous notice was given to the company on 17 / 04 / 2024

The previous notice was dated 17 / 04 / 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18/04/2024	The HPPL Group	On market sale of shares	\$0.75 per share	11,661,432 Ordinary shares	11,661,432

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
No applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GEV, Mrs Georgina Hope Rinchart, HPPL, and each HPPL Group Company set out in Annexure A	Level 3, 25-42 Ventnor Avenue, West Perth, WA, 6005

Signature

print name S J Huang

capacity: Secretary

sign here



date 18 / 04 / 2024

Annexure A

This is Annexure A of 4 pages referred to in Form 805 (Notice of ceasing to be a substantial holder) given by Gold Exploration Victoria Pty Ltd, Mrs Georgina Hope Rinehart, Hancock Prospecting Pty Ltd and its subsidiaries.



S J Huang
Company Secretary

18 / 04 / 2024

Date

ENTITY NAME	AUSTRALIAN COMPANY NUMBER
ZGHR Prime Australian Beef Pty Ltd	609 506 036
ZGR Australian Beef Pty Ltd	612 793 610
ZGR Outback Beef Pty Ltd	612 793 629
ZGR Premium Beef Pty Ltd	612 793 638
ZGR Premium Outback Beef Pty Ltd	612 937 327
ZGR Premium Wagyu Beef Pty Ltd	612 937 318
ZGR Wagyu Beef Pty Ltd	612 793 666
Associated Management Services Pty Ltd	909 834 504
Atlas Iron Pty Ltd	110 396 168
Atlas America Finance, Inc	N/A
Atlas Operations Pty Ltd	122 835 947
Atlas Pty Ltd	161 762 116
Aurox Resources Pty Ltd	108 793 560
Australian Outback Beef Pty Ltd	613 901 161
Australian Beef Marketing Pty Ltd	617 675 313
Australian Manganese Pty Ltd	100 061 654
Aviation Lease Holdings Pty Ltd	602 412 993
Bilalick Nominees Pty Ltd	152 673 660
Brightside Nominees Pty Ltd	653 517 947
Bunbury Farmers Market Pty Ltd	632 819 464
BV Investments Pty Ltd	657 533 683
Canada Ecuadorian Holdings One Ltd	N/A
Canada Ecuadorian Holdings Two Ltd	N/A
Carbelec Pty Ltd	655 636 262
Carlings Mining Pty Ltd	077 284 487
Central Pilbara Holdings Pty Ltd	132 384 168
Central Pilbara North Iron Ore Pty Ltd	132 384 480
Central Pilbara South Iron Ore Pty Ltd	132 384 471
Clover Cattle Co. Pty Ltd	009 107 171
Driza-Bone Pty Ltd	673 168 273
Erinfair Pty Ltd	108 023 781
Erineem Pty Ltd	123 932 285
Erin Holdings Pty Ltd	618 417 922
Erin Investments Pty Ltd	656 474 918
Erin Land Company Pty Ltd	183 399 406
Erin Plant Co Pty Ltd	162 313 822
Erin Property Pty Ltd	658 187 221
FerrAus Pty Ltd	097 422 629
FerrAus Manganese Pty Ltd	147 298 940
Ferro Metals Australia Pty Ltd	113 996 106
Flight Operations Pty Ltd	601 237 790
Fresh Peds Pty Ltd	640 190 392

Gayna Park Pty Ltd	809 294 722
Georgina Hancock (1965) Pty Ltd	006 606 884
Ginbata Aircraft Pty Ltd	802 413 016
Ginbata Aviation Holdings Pty Ltd	802 411 745
Gralia Resources Pty Ltd	009 218 204
GKJ Investments Pty Ltd	851 887 428
Gold Exploration Victoria Pty Ltd	603 818 382
Gunnee Feedlot Pty Ltd	157 788 082
Haggerston Pty Ltd	612 808 045
Hancock Beef Pty Ltd	146 118 087
Hancock Agriculture Australia Pty Ltd	616 243 408
Hancock British Holdings Ltd	N/A
Hancock Corporation Pty Ltd	616 809 740
Hancock Energy Pty Ltd	130 249 624
Hancock Energy (PB) Pty Ltd	663 446 642
Hancock Energy Corporation Pty Ltd	628 678 083
Hancock English Holdings Pty Ltd	612 807 986
Hancock Exploration Management Services Pty Ltd	127 071 836
Hancock Fresh Produce Pty Ltd	663 462 342
Hancock Group Holdings Pty Ltd	612 808 018
Hancock Manganese Pty Ltd	131 892 277
Hancock Magnetite Corporation Pty Ltd	650 608 147
Hancock Minerals Pty Ltd	067 326 824
Hancock (Singapore) Pte Ltd	N/A
Hancock Wagyu Pty Ltd	188 089 272
Hannine Ecuadorian Exploration and mining S.A.	N/A
Hannine Finance Pty Ltd	142 927 900
Hannine Future Metals Pty Ltd	672 197 723
Hannine Holdings Pty Ltd	154 124 204
Hannine Holdings (Singapore) Pte Ltd	N/A
Hannine International (FPI) Pty Ltd	672 144 919
Hannine International (FVCI) Pty Ltd	672 144 937
Hannine Investments Pty Ltd	145 852 991
Hannine Investments (Singapore) Pte Ltd	N/A
Hannine Properties Pty Ltd	651 857 966
Hannine Properties (Singapore) Pte Ltd	N/A
Hanroy Holdings Pty Ltd	657 533 974
Hanroy Iron Ore Projects Pty Ltd	661 341 878
Harwest Pty Ltd	651 304 264
Harwest Infrastructure Pty Ltd	658 209 717
Harwest Iron Pty Ltd	651 305 976
Haydon Bridge Pty Ltd	612 807 959
Hell Investment Company Pty Ltd	651 887 437
Hill View Investment Holdings Pty Ltd	630 564 519
HMHT Investments Pty Ltd	070 650 104
Hope Dairies Pty Ltd	608 094 159
Hope Dairies (WA) Pty Ltd	602 615 967
Hope Downs Iron Ore Pty Ltd	071 514 308
Hope Downs Management Services Pty Ltd	081 380 930
House of Hope Pty Ltd	142 021 770
HPPL Pastoral Properties Pty Ltd	078 739 856
HPPL Services Pty Ltd	132 384 159
Jacaranda Minerals Pty Ltd	117 264 570
JakkiPower Enterprises SA	N/A
Jasmin Walk Pty Ltd	149 227 485
Lavington Pty Ltd	612 808 036

Liveringa Station Beef Pty Ltd	168 054 488
Markelwest Holdings Pty Ltd	657 008 681
Markelwest Investments Pty Ltd	657 008 124
Meal Solutions Southwest Pty Ltd	619 170 704
Minera Alacemera Limitada	N/A
Minerals Australia Pty Ltd	124 475 538
Mt Gould Minerals Pty Ltd	118 341 147
Mulga Downs Iron Ore Pty Ltd	660 659 150
Mulga Downs Pty Ltd	057 326 815
Mulga Exploration Pty Ltd	600 967 619
Mulga Infrastructure Pty Ltd	600 967 682
Mulga Iron Holdings Pty Ltd	600 967 404
Nicholas Downs Pty Ltd	131 992 296
Niural Pty Ltd	600 577 473
Northback Holdings Corporation	N/A
Northern Australia Pastoral Investments Pty Ltd	166 089 558
Northern Australia Pastoral Properties Pty Ltd	166 089 489
NWI Pty Ltd	160 138 143
NWIOA Ops Pty Ltd	137 476 370
NWI Port Pty Ltd	160 138 908
NWI Rail Pty Ltd	160 138 917
Offshore Exploration Holdings Pty Ltd	617 988 492
Ord Street Holdings Pty Ltd	658 263 962
Outram Properties Pty Ltd	654 369 443
Pastoral Properties Australia Pty Ltd	152 743 523
Pastoral Properties (Cropping) Pty Ltd	627 884 824
Pastoral Properties (Eastern) Pty Ltd	627 056 841
Pastoral Properties (NSW) Pty Ltd	602 875 511
Pastoral Properties (NT) Pty Ltd	612 807 831
Pastoral Properties (Qld) Pty Ltd	168 703 011
Pastoral Properties (SV) Pty Ltd	612 808 054
Pastoral Properties (WW) Pty Ltd	660 899 990
Pilbara Crushing and Ginding Pty Ltd	660 899 981
Queensland Coal Investments Pty Ltd	144 929 187
Redstone Corporation Pty Ltd	625 680 159
Rinehan Pty Ltd	602 397 740
Rinehart Developments Pty Ltd	654 973 583
Rinehart Medical Pty Ltd	620 307 833
Riversdale Resources Pty Ltd	152 668 291
Roy Hill Holdings Pty Ltd	123 721 077
Roy Hill Infrastructure Pty Ltd	130 249 633
Roy Hill Iron Ore Pty Ltd	123 722 038
Roy Hill Logistics Pty Ltd	627 019 489
Roy Hill Operations Pty Ltd	168 771 355
S. Kidman & Co Pty Ltd	087 872 317
S. Kidman Clothing Co Pty Ltd	673 188 256
S. Kidman SPV2 Pty Ltd	873 188 264
Stoneform Investments Pty Ltd	168 036 090
South East Pilbara Assots Pty Ltd	152 057 022
Southwest Pastoral Properties Pty Ltd	802 975 520
St George Magnetite Pty Ltd	122 099 044

Tašaring Resources Pty Ltd	077 183 165
Thomas Minerals Pty Ltd	629 904 785
Timeview Enterprises Pty Ltd	147 813 312
Tidflower Investment Inc	N/A
Valley Investments (WA) Pty Ltd	657 567 532
Valley River Holdings Pty Ltd	657 962 808
Ventstar Entertainment Services Pty Ltd	146 118 087
Vilbec Pty Ltd	144 802 580
Warrego Australia Holdings Pty Ltd	628 731 780
Warrego Energy Pty Ltd	125 394 667
Warrego Energy 127 Pty Ltd	153 352 231
Warrego Energy EP469 Pty Ltd	133 048 787
Warwick Resources Pty Ltd	063 506 963
Waterhead Pty Ltd	612 807 913
West Range Iron Ore Pty Ltd	118 340 686
West Erregulla Pty Ltd	628 739 640
Westrinf Resources Pty Ltd	009 083 783
Wheeharrow Prospecting Pty Ltd	118 926 613
Winform Nominees Pty Ltd	152 708 717
Wingfield Avenue Pty Ltd	065 980 181
W.N.M. MacDonald Pty Ltd	006 673 758
WPB Investments 1 LLC	N/A