



Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Date of this announcement

Friday April 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Exercisable at 4.5 cents expiring 26 February 2027.	5,000,000	19/04/2024
New class - code to be confirmed	Exercisable at 6 cents expiring 26 February 2027.	5,000,000	19/04/2024
New class - code to be confirmed	Exercisable at 7.5 cents expiring 26 February 2027.	5,000,000	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

140316463

1.3 ASX issuer code

SUV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Feb-2024 09:41

Announcement Title

New - Proposed issue of securities - SUV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000





Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Exercisable at 4.5 cents expiring 26 February 2027.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

26/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SUV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Exercisable at 6 cents expiring 26 February 2027.

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

19/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

26/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SUV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

ASX +security code

New class - code to be confirmed

+Security description

Exercisable at 7.5 cents expiring 26 February 2027.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07500000	26/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SUV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	966,265,408

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAQ : OPTION EXPIRING 26-JUN-2026 EX \$0.06	5,000,000
SUVAI : PERFORMANCE RIGHTS	38,911,666
SUVAM : OPTION EXPIRING 06-DEC-2025 EX \$0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX \$0.10	12,500,000
SUVAR : OPTION EXPIRING 01-DEC-2025 EX \$0.06	2,000,000
SUVAN : OPTION EXPIRING 16-MAR-2026 EX \$0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX \$0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX \$0.16	12,500,000
New class - code to be confirmed : Exercisable at 4.5 cents expiring 26 February 2027.	5,000,000
New class - code to be confirmed : Exercisable at 6 cents expiring 26 February 2027.	5,000,000
New class - code to be confirmed : Exercisable at 7.5 cents expiring 26 February 2027.	5,000,000