

**ASX ANNOUNCEMENT**

22 April 2024

## Cleansing Notice

Further to the ASX announcements of 10 April 2024, Great Southern Mining Limited (**GSN** or the **Company**) provides the following information pursuant to Section 708A(5) of the *Corporations Act 2001* (Cth) (the **Act**).

On 10 April 2024 the Company announced a capital raising to a number of professional and sophisticated investors.

The Company has today issued the following quoted securities:

- 61,900,000 Fully Paid Ordinary Shares at \$0.020 per Share utilising the Company's placement capacity under Listing Rule 7.1A. (**Placement Shares**).

Further to the above, the Company has issued 948,509 Fully Paid Ordinary Shares in satisfaction of a technical consulting geologist invoice issued for services provided to the Company (**Consultant Shares**). The shares were issued based on a 10-trading day volume weighted average price (VWAP) of \$0.021 per share and were issued utilising the Company's placement capacity under Listing Rule 7.1.

In accordance with Section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

- (1) The Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) This notice is given by the Company under section 708A(5)(e) of the Act;
- (3) As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. Section 674 of the Act; and
- (4) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708(8) of the Act that is required to be set out in this notice.

An Appendix 2A with respect to the issue of the Placement Shares and Consultant Shares is attached.

Authorised for release by:

**Mark Petricevic**

**Company Secretary**

