

## **Placement Raising \$1.1m Completes**

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") is pleased to confirm that following settlement it has completed the allotment and issue of 18,239,817 fully paid ordinary shares and 18,239,817 options to sophisticated and institutional investors and raising A\$1,094,389 before costs.

The funds raised comprise the residual shortfall placement from the recently closed Renounceable Entitlement Offer (the **Entitlement Offer**) and an Additional Placement (together the **Placement**) with all securities issued on the same terms as the Entitlement Offer (refer ASX announcement dated 29 January 2024) being \$0.06 per share along with one free attaching Option. The Options will be exercisable by payment of \$0.20 each prior to 31 March 2027.

Prenzler Group and Foster Stockbroking Pty Ltd acted as Lead Managers to the Shortfall Placement and Additional Placement respectively.

An Appendix 2A and an Appendix 3G, in respect of both the Shortfall and the Additional Placement, follow this announcement.

*This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.*

*For further information please contact:*

*Tim Mason*

*Chief Executive Officer*

[tim@eaglemountain.com.au](mailto:tim@eaglemountain.com.au)

*Mark Pitts*

*Company Secretary*

[mark@eaglemountain.com.au](mailto:mark@eaglemountain.com.au)

*Jane Morgan*

*Investor and Media Relations*

[jm@janemorganmanagement.com.au](mailto:jm@janemorganmanagement.com.au)

### **ABOUT EAGLE MOUNTAIN MINING**

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Oracle Ridge Copper Mine and the highly prospective greenfields Silver Mountain Project, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:



**LinkedIn**



**Twitter**



**EM2 Website**

#### **AUS REGISTERED OFFICE**

Ground Floor, 22 Stirling Highway  
Nedlands WA 6009  
ACN: 621 541 204

#### **CONTACT**

E: [info@eaglemountain.com.au](mailto:info@eaglemountain.com.au)



ASX: EM2  
[eaglemountain.com.au](http://eaglemountain.com.au)