



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Monday April 22, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	617,863	19/04/2024
AIIAA	COMMON SHARES	845,263	19/04/2024
New class - code to be confirmed	WARRANT EXPIRING 19-APR-2026 EX CAD 0.74	227,400	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Mar-2024 10:06	New - Proposed issue of securities - All	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

AIIAA : COMMON SHARES

**Date the +securities the subject of this notification were issued**

19/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

845,263

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

CAD - Canadian Dollar

**What was the issue price per +security?**

CAD 0.55000000

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**ASX +security code and description**

AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74

**Date the +securities the subject of this notification were issued**

19/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**

617,863

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil, free attaching options.

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

19/4/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

227,400

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil, free attaching options.



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
New class - code to be confirmed	WARRANT EXPIRING 19-APR-2026 EX CAD 0.74
<b>+Security type</b>	<b>ISIN code</b>
Options	
<b>Date the +securities the subject of this notification were issued</b>	
19/4/2024	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
Yes	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
No	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788311-6A1199769">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02788311-6A1199769</a>	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
CAD - Canadian Dollar	CAD 0.74000000	19/4/2026
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
AIIAA : COMMON SHARES		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		

Issue details

<b>Number of +securities</b>
227,400





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
All : CHESS DEPOSITARY INTERESTS 1:1	23,552,269

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	1,000,000
AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45	2,222,222
AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	1,111,111
AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69	1,078,433
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	2,600,000
AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	1,367,863
AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,361,111
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIIAA : COMMON SHARES	208,005,654
AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000





AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75	700,000
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	750,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286
AIIAAI : OPTION EXPIRING 28-MAR-2026 EX \$0.84	1,525,000
AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	1,000,000
New class - code to be confirmed : WARRANT EXPIRING 19-APR-2026 EX CAD 0.74	227,400