



Announcement Summary

Entity name

SIPA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 22, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SRIAQ	OPTION EXPIRING 19-APR-2024 EX \$0.11	500,000	Expiry of option or other convertible security without exercise or conversion	19/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SIPA RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

26009448980

1.3 ASX issuer code

SRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SRIAQ : OPTION EXPIRING 19-APR-2024 EX \$0.11

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRI : ORDINARY FULLY PAID	228,158,135

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
SRIAAC : OPTION EXPIRING 17-JAN-2027 EX \$0.04	1,000,000
SRIAAD : OPTION EXPIRING 17-JAN-2027 EX \$0.06	1,000,000
SRIAX : OPTION EXPIRING 12-OCT-2026 EX \$0.03	500,000
SRIAY : OPTION EXPIRING 12-OCT-2026 EX \$0.04	2,000,000
SRIAZ : OPTION EXPIRING 12-OCT-2026 EX \$0.05	2,000,000
SRIAAA : OPTION EXPIRING 12-OCT-2026 EX \$0.075	2,500,000
SRIAAB : OPTION EXPIRING 12-OCT-2026 EX \$0.10	3,000,000
SRIAT : OPTION EXPIRING 18-NOV-2026 EX \$0.118	200,000
SRIAU : OPTION EXPIRING 18-NOV-2026 EX \$0.153	200,000
SRIAV : OPTION EXPIRING 18-NOV-2026 EX \$0.188	200,000
SRIAW : OPTION EXPIRING 18-NOV-2026 EX \$0.082	200,000
SRIAQ : OPTION EXPIRING 19-APR-2024 EX \$0.11	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.