

ASX Announcement | 23 April 2024

Placement & EGP Loan Repayment

Highlights

- Spectur has completed a placement to four existing shareholders to raise \$250K at 2.0c
- Funds will be used to fully repay the remaining \$250k debt outstanding to EGP Capital.

Investors are encouraged to lodge questions at the Spectur [InvestorHub](#).

Tuesday 23 April 2024: Solar security, surveillance, warning, environmental monitoring and AI solutions and platforms company Spectur Limited (ASX: SP3) (**Spectur** or the **Company**) is pleased to announce the completion of a \$250k placement to four existing shareholders (“Placement”). The funds raised will be used to fully repay the Company’s debt facility with EGP Capital, which was otherwise due for repayment on 31 December 2024.

Placement to Existing Shareholders

The Placement was negotiated with four existing shareholders. Key features of the placement are:

- The Placement Shares are priced at 2c per share, a small discount to last traded price.
- The Placement was capped at \$250k – the amount required to fully repay the EGP loan.
- Placement funds are due on 10 May 2024, with the EGP loan to be repaid by 17 May 2024
- The Placement was managed internally by Spectur, and no broker fees will be deducted from the Placement funds.
- Once Placement funds are received, the Placement will add 12.5m shares to the register, bringing the total number of ordinary shares to 244.4m from 231.9m.

Executive commentary

Spectur Managing Director, Gerard Dyson, said:

“EGP Capital has been a long-term supporter of Spectur via this debt facility and through being a top 10 shareholder, and their support is greatly appreciated. We are pleased to fully repay this debt and move forward with a substantially debt-free balance sheet.”

Ends.

This ASX release is authorised by the Board of Directors of Spectur Limited

For further information, please contact:

Spectur Limited

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To stay up to date on company news and announcements, and ask questions, investors are encouraged to subscribe at the Spectur [InvestorHub](#).

About Spectur Limited

Spectur Limited (ASX:SP3) is an Australian-based developer and manufacturer of security, surveillance, warning, environmental monitoring and AI solutions and platforms, powered by solar, IoT [Internet of Things], camera and cloud-based technology. The Company owns the rights to its innovative hardware and disruptive cloud-based systems which are deployed to provide solutions to industries including government and utilities, and the building, construction and civil sector.

Spectur's core products are solar-powered warning, deterrence, surveillance, environmental monitoring and AI systems and associated cloud-based platforms. These systems incorporate cameras, lighting, audible warnings and a hardware IoT platform, remotely accessed and connected via 3G/4G or satellite technology to a cloud-based platform.

Spectur has nearly 40 employees across Australia and New Zealand, with offices in Brisbane, Sydney, Melbourne, Adelaide, Perth and Auckland. The company services more than 600 active customers with close to 3,000 camera systems currently deployed.

The Company design, codes, manufactures, sells, installs and maintains our hardware and software technology – providing a single point of contact able to configure to suit customer needs.

To learn more, please visit: www.spectur.com.au

Forward-Looking Information:

This announcement contains forward-looking information that is based on Spectur's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to Spectur's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, negotiations, and product/service development. Generally, this forward-looking information can be identified using terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that Spectur's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Spectur's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

