



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

24 April 2024
Matter 82743015
Via ASX Online

Dear Sir/Madam

Takeover bid by Zhaojin Capital (Hong Kong) Limited for Tietto Minerals Limited

We act for Zhaojin Capital (Hong Kong) Limited (**Zhaojin Capital**) in relation to its off market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Tietto Minerals Limited ACN 143 493 118 (ASX:TIE) (**Tietto**).

We attach, by way of service pursuant to section 650F(3)(a) of the Corporations Act, a notice declaring that the offers have been freed from all remaining defeating conditions.

Accordingly, the takeover offers have now become wholly unconditional.

Yours sincerely

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Zhaojin Capital (Hong Kong) Limited

Notice declaring takeover offers free of defeating conditions

To: Tietto Minerals Limited ACN 143 493 118 (**Tietto**)
ASX Limited

For the purposes of section 650F of the *Corporations Act 2001* (Cth), Zhaojin Capital (Hong Kong) Limited gives notice declaring that:

- 1 its takeover offers under its off market takeover bid for all of the fully paid ordinary shares in Tietto contained in its bidder's statement dated 30 October 2023 (**Bidder's Statement**) (as supplemented by its first supplementary bidder's statement dated 18 December 2023 and second supplementary bidder's statement dated 15 April 2024) are free from the following defeating conditions in section 9.7 (Conditions of this Offer) of the Bidder's Statement:
 - section 9.7(c) (Other regulatory approvals);
 - section 9.7(d) (No regulatory action);
 - section 9.7(e) (Minimum acceptance);
 - section 9.7(f) (No prescribed occurrences);
 - section 9.7(g) (No distributions);
 - section 9.7(h) (No break fees); and
 - section 9.7(i) (Contracts, arrangements or commitments),and
- 2 its voting power in Tietto is 16.24%.

Accordingly, as the defeating conditions in section 9.7(a) (Chinese regulatory approvals) and section 9.7(b) (Ministry of Mines, Petroleum and Energy of Côte d'Ivoire approvals) have previously been freed, the takeover offers have now become wholly unconditional.

date 24 April 2024

Signed for and on behalf of
Zhaojin Capital (Hong Kong) Limited
by

sign here ▶ 

Director

print name Jiang Guipeng