



HERBERT
SMITH
FREEHILLS

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

24 April 2024
Matter 82743015
Via ASX Online

Dear Sir/Madam

Takeover bid by Zhaojin Capital (Hong Kong) Limited for Tietto Minerals Limited

We act for Zhaojin Capital (Hong Kong) Limited (**Zhaojin Capital**) in relation to its off market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) for all of the fully paid ordinary shares in Tietto Minerals Limited ACN 143 493 118 (ASX:TIE) (**Tietto**).

We attach, by way of service pursuant to section 630(5)(b) of the Corporations Act, the notice of the status of the defeating conditions required by section 630(3) of the Corporations Act.

Yours sincerely

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Zhaojin Capital (Hong Kong) Limited

Notice of status of defeating conditions

To: Tietto Minerals Limited ACN 143 493 118 (**Tietto**)
ASX Limited

Zhaojin Capital (Hong Kong) Limited (**Zhaojin Capital**) has made offers under an off market takeover bid for all the fully paid ordinary shares in Tietto (**Offers**). The Offers are contained in a bidder's statement dated 30 October 2023 (**Bidder's Statement**) (as supplemented by a first supplementary bidder's statement dated 18 December 2023 and second supplementary bidder's statement dated 15 April 2024).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Zhaojin Capital gives notice that, as at the date of this notice:

- 1 the Offers have been freed of the defeating conditions contained in section 9.7(a) (Chinese regulatory approvals), section 9.7(b) (Ministry of Mines, Petroleum and Energy of Côte d'Ivoire approvals), section 9.7(c) (Other regulatory approvals), section 9.7(d) (No regulatory action), section 9.7(e) (Minimum acceptance), section 9.7(f) (No prescribed occurrences), section 9.7(g) (No distributions), section 9.7(h) (No break fees) and section 9.7(i) (Contracts, arrangements or commitments) of the Bidder's Statement;
- 2 in light of the matters referred to in paragraph 1 above, the Offers are wholly unconditional; and
- 3 its voting power in Tietto is 16.24%.

date 24 April 2024 _____

Signed for and on behalf of
Zhaojin Capital (Hong Kong) Limited
by

sign here ▶ 

Director

print name Jiang Guipeng _____