

OzAurum Resources Limited
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24 April 2024

Ben Dawson Listing Compliance ASX Level 40, 152-158 St George's Terrace PERTH WA 6000

Dear Ben,

PRICE AND VOLUME QUERY

We refer to your letter dated 24 April 2024 relation to the above and provide the following responses to your questions:

1. Is OZM aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

Response: No.

- 2. If the answer to question 1 is "yes":
 - a. Is OZM relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OZM's securities would suggest to ASX that such information may have ceased to be confidential and therefore OZM may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

Response: Not applicable.

b. Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

Response: Not applicable.

c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Response: Not applicable.



3. If the answer to question 1 is "no", is there any other explanation that OZM may have for the recent trading in its securities?

Response: No. We note however that the Company announced on 15 April 2024 that drilling has commenced at the Boca Rica Lithium Project in Brazil.

4. Please confirm that OZM is in compliance with the listing rules and, in particular, listing rule 3.1.

Response: The Company is in compliance with Listing Rule 3.1.

5. The Company's responses to the above questions have been authorised and approved by the Board.

In relation to ASX's further queries concerning drilling results, we advise as follows:

1. Please advise whether any samples of the drilling exploration programme that OZM is currently undertaking (or has recently undertaken) have been sent to the laboratory? If yes, please provide the exact date on which the drill cores were sent to the laboratories.

Response: Samples have not yet been sent to the laboratory.

2. Please advise whether OZM is expecting any results from the laboratories in relation to its drilling programme and if yes, please advise when the results are expected to be provided to OZM. Please provide detailed information in relation to the timing of these results.

Response: OZM is not currently expecting any results.

3. Please advise when was the drilling completed (if applicable).

Response: Drilling is not complete.

4. Please advise what arrangements (if any) OZM has in place to maintain confidentiality of its assay results? Please provide detailed information.

Response: Samples are prepared and retained by OZM following collection in the field and delivered to the laboratory in for testing. Sample submissions to the laboratory do not contain collar data nor down hole depth data. Only sample numbers are provided so the laboratory cannot put assay results into context. Results from the laboratory are delivered electronically to a secure email address of the Chief Executive Officer only. Laboratory results are maintained in-house on a password protected electronic database while QA/QC and geological analysis of the results is conducted.

Yours sincerely,

Stephen Hewitt-Dutton Company Secretary

OzAurum Resources Limited



24 April 2024

Reference: 92923

Mr Stephen Hewitt-Dutton Company Secretary OzAurum Resources Limited

By email: stephen@azaurumresources.com

Dear Mr Hewitt-Dutton

OzAurum Resources Limited ('OZM'): Price - Query

ASX refers to the following:

- A. The change in the price of OZM's securities from an intraday low of \$0.041 on Friday, 19 April 2024 to an intraday high of \$0.072 today, 24 April 2024.
- B. The significant increase in the volume of OZM's securities traded today, 24 April 2024.

Request for information

In light of this, ASX asks OZM to respond separately to each of the following questions and requests for information:

- 1. Is OZM aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
- 2. If the answer to question 1 is "yes".
 - (a) Is OZM relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in OZM's securities would suggest to ASX that such information may have ceased to be confidential and therefore OZM may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
- 3. If the answer to question 1 is "no", is there any other explanation that OZM may have for the recent trading in its securities?
- 4. Please confirm that OZM is complying with the Listing Rules and, in particular, Listing Rule 3.1.
- 5. Please confirm that OZM's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of OZM with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **1.00 PM AWST Wednesday**, **24 April 2024**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, OZM's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require OZM to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in OZM's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in OZM's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to OZM's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 - 3.1B. It should be noted that OZM's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Kind regards		
ASX Compliance		