



Announcement Summary

Entity name

NT MINERALS LIMITED

Date of this announcement

Wednesday April 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.02 expiring 30 June 2025	100,000,000	24/04/2024
New class - code to be confirmed	Unlisted Options exercisable at \$0.04 expiring 31 December 2027	100,000,000	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

07-Dec-2023 10:09

Announcement Title

New - Proposed issue of securities -
NTM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.02 expiring 30 June 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 5 in the Notice of General Meeting found at the following location:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02781954-6A1197064>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NTM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.04 expiring 31 December 2027



+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to schedule 5 in the Notice of General Meeting found at the following location:

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02781954-6A1197064>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NTM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

These Tranche 2 options are subject to a vesting condition that all Tranche 1 Options are exercised.

Issue details

Number of +securities

100,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTM : ORDINARY FULLY PAID	859,902,915

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTMAR : OPTION EXPIRING 31-DEC-2025 EX \$0.01	20,000,000
NTMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.05	20,000,000
NTMAS : PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	33,750,000
NTMAH : CONVERTIBLE NOTES	640,000
NTMAP : OPTION EXPIRING 30-JUN-2025 EX \$0.10	7,500,000
NTMAJ : PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	84,000,000
NTMAE : OPTION EXPIRING 03-DEC-2024 EX \$0.15	1,000,000
NTMAF : OPTION EXPIRING 20-DEC-2024 EX \$0.15	500,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.02 expiring 30 June 2025	100,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.04 expiring 31 December 2027	100,000,000