



## Announcement Summary

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**Entity name**

APPLYFLOW LIMITED

**Applicable security for the reorganisation**

AFW	ORDINARY FULLY PAID
AFWAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

26/4/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

28/5/2024

**Record Date**

29/5/2024

**Issue Date**

5/6/2024

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

APPLYFLOW LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

29107371497

**1.3 ASX issuer code**

AFW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/4/2024

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
AFW	ORDINARY FULLY PAID
AFWAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/5/2024	Actual	

**Comments**



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

29/5/2024

**3.2 Date of +security holder meeting**

23/5/2024

**3.2a Effective date of consolidation or split**

24/5/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

27/5/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

28/5/2024

**3.5 Record date**

29/5/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

30/5/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

5/6/2024

**3.8 Trading starts on a normal T+2 basis**

6/6/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/6/2024

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AFW	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	147,880,653	5,915,226	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AFWAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	10,621,883	424,875	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
AFWAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	AUD 0.00000000	AUD 0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

Option adjusted exercise prices, subject to rounding, will be:

- 1) 174,875 unlisted options exercisable at AUD1.70 and expiring on 30 November 2024;
- 2) 20,000 unlisted options exercisable at AUD5.00 and expiring on 11 August 2024;
- 3) 115,000 unlisted options exercisable at AUD10.30 and expiring on 30 November 2024;
- 4) 80,000 unlisted options exercisable at AUD5.00 and expiring on 30 September 2024;
- 5) 17,500 unlisted options exercisable at AUD3.00 and expiring on 30 June 2025; and
- 6) 17,500 unlisted options exercisable at AUD5.00 and expiring on 30 June 2025.

### 6.2 Additional information for inclusion in the Announcement Summary