



Announcement Summary

Entity name

KALINA POWER LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KPOAD	CONVERTIBLE NOTES	625,000	Other	05/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KALINA POWER LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

24000090997

1.3 ASX issuer code

KPO

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
KPOAD : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
625,000	
Reason for cessation	
Other	
Please provide additional details	
<div>The Convertible notes were converted to Ordinary Shares on 5 December 2023</div>	
Date of cessation	Is the entity paying any consideration for the cessation?
5/12/2023	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KPO : ORDINARY FULLY PAID	2,210,128,011
KPON : ORDINARY FULLY PAID DEFERRED	276,266,001

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KPOAJ : OPTION EXPIRING 04-MAY-2025 EX \$0.05	4,000,000
KPOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	170,052,000
KPOAK : OPTION EXPIRING 25-FEB-2025 EX \$0.05	5,000,000
KPOAD : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.