



## Announcement Summary

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**Entity name**

KONENBERRY GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 26, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
KNB	ORDINARY FULLY PAID	150,076,024	29/04/2024
KNBO	OPTION EXPIRING 23-APR-2026 DEFERRED	94,019,193	29/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KOONENBERRY GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

17619137576

**1.3 ASX issuer code**

KNB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/4/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Apr-2024 18:27

**Announcement Title**

Update - Update - Proposed issue of securities - KNB

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

KNB : ORDINARY FULLY PAID

**Issue date**

29/4/2024

Issue details

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**Number of +securities to be quoted**

118,038,386

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Entitlement Shares pursuant to Entitlement Offer Prospectus dated 18 March 2024

**ASX +security code and description**

KNBO : OPTION EXPIRING 29-APR-2026 DEFERRED

**Issue date**

29/4/2024



Issue details

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**Number of +securities to be quoted**

94,019,193

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Entitlement Options, Placement Options and Joint Lead Manager Options pursuant to the Offers in the Prospectus dated 18 March 2024

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Placement Details

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**ASX +security code and description**

KNB : ORDINARY FULLY PAID

**Issue date**

29/4/2024

Issue details

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**Number of +securities to be quoted**

32,037,638

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of Tranche 2 Placement Shares

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNB : ORDINARY FULLY PAID	287,787,474
KNBO : OPTION EXPIRING 23-APR-2026 DEFERRED	94,019,193

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNBAK : PERFORMANCE RIGHTS	5,451,516
KNBAH : PERFORMANCE RIGHTS	1,200,000