

Energy Metals Limited
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Western Australia
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Dear Shareholder,

Energy Metals Limited (“EME” or “the Company”) will hold its Annual General Meeting (“the Meeting”) on Tuesday, 28 May 2024 at 10:00am (WST) at EME’s office, Level 2, 5 Ord St, West Perth, WA6005.

In accordance with section 110D of the Corporations Act 2001 (Cth) (as inserted by the Corporations Amendment (Meeting and Documents) Act 2022 (Cth)), the Company will not be dispatching physical copies of the Notice of Meeting (“Notice”), unless a Shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 110E(8) of the Corporations Amendment (Meetings and Documents) Act 2022 (Cth).

Instead, the Notice can be viewed and downloaded via:

- EME’s website <https://energymetals.net/investor-asx-announcements-reports/>;
- EME’s ASX page <https://www.asx.com.au/markets/company/eme>;
- If you have nominated an email address and have elected to receive electronic communications from the Company, via the electronic link that is sent to your nominated email address.

The Company strongly encourages shareholders to lodge a directed proxy form prior to the meeting. Shareholders can lodge their vote by going to <https://investor.automic.com.au/#/loginsah> and logging in with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Shareholders are also encouraged to provide an email address in order to receive electronic communication from the Company in the future.

Your proxy form must be received by 10.00am (WST) on Sunday, 26 May 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice, please contact Automic Share Registry on 1300 288 664 (within Australia) or +61 2 9658 5414 (overseas).

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Xuekun Li'.

XUEKUN LI
Company Secretary
26 April 2024